

Clerk's Stamp:



COURT FILE NUMBER

2601-03216

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE OF

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF TRION
BATTERY TECHNOLOGIES INC.

DOCUMENT

MONITOR'S CLOSING CERTIFICATE

CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT:

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RECITALS

- A. Pursuant to an Order of the Honourable Justice L. K. Harris of the Court of King's Bench of Alberta (the "**Court**") dated February 20, 2026, TRION BATTERY TECHNOLOGIES INC. (the "**Debtor**") commenced proceedings under the *Companies' Creditors Arrangement Act* and FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of the Debtor.
- B. Pursuant to an Order of the Court dated May 6, 2026, the Court approved an equity and asset purchase agreement dated as of April 29, 2026 (the "**Sale Agreement**") between the Debtor and Rockford Equity PTY Ltd. (the "**Purchaser**") and provided for the vesting in the Purchaser

of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section 7 of the Sale Agreement have been satisfied or waived by the Debtor and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE MONITOR CERTIFIES the following:

1. The Purchaser (or its nominee) has paid and the Debtor has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in section 7 of the Sale Agreement have been satisfied or waived by the Monitor and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Monitor.
4. This Certificate was delivered by the Monitor on May 15, 2026.

FTI CONSULTING CANADA INC., in its capacity as Monitor of the undertakings, property and assets of TRION BATTERY TECHNOLOGIES INC., and not in its personal capacity.

Per: Nate Fennema

Name: Nate Fennema
Title: Managing Director